

FY19

PEET

HALF YEAR HIGHLIGHTS

The Peet Group achieved an **operating profit and statutory profit after tax of \$23.1 million** for the half-year ended 31 December 2018, representing an **increase of 5.6%** compared with the previous corresponding period. The solid result was underpinned by an increase in settlements across the Group's national portfolio.

FINANCIAL



1H19 OPERATING PROFIT AFTER TAX

\$23.1m

^ 5%



EPS

4.74cps

^ 6%



1H19 FULLY FRANKED DIVIDEND OF

2.0cps

OPERATIONAL



1,804 LOTS UNDER CONTRACT
WITH A VALUE OF

\$456m



LOT
SETTLEMENTS

1,417



EBITDA
MARGIN OF

31%

CAPITAL MANAGEMENT



GEARING

22.2%



NET DEBT

\$190m



ON MARKET SHARE
BUY-BACK COMMENCED

STRATEGIC GROWTH

**NEW WHOLESALE FUND
ESTABLISHED IN 1H19**

**THREE NEW PROJECTS TO
COMMENCE SELLING IN 2H19**

**INVESTMENT EARNINGS FROM
FUNDS MANAGEMENT / JVS**

^ 161%