

Summary of Interests and Benefits

Interests of directors

Other than as described or incorporated by reference in the Offer Specific Prospectus, no director or proposed director of Peet Limited holds, at the time of lodgement of the Offer Specific Prospectus with ASIC, or has held in the two years before lodgement of this Offer Specific Prospectus with ASIC, an interest in:

- the offer of Bonds; or
- any property acquired or proposed to be acquired by Peet Limited in connection with the Offer.

Other than as described (or incorporated by reference) in the Offer Specific Prospectus, no amount (whether in cash or otherwise) has been paid or agreed to be paid, nor has any benefit been given or agreed to be given, to any director or proposed director of Peet Limited:

- to induce a person to become, or qualify as, a director; or
- for services provided by a director or proposed director in connection with the offer.

The Offer does not relate to the formation or promotion of Peet Limited.

Interests of Advisers

National Australia Bank Limited will act as sole Arranger and Lead Manager for this Offer and will be paid fees totalling 1.75% of the gross proceeds of this Offer.

BDO Corporate Finance (WA) Pty Ltd has performed accounting work for this Offer, and will be paid fees of approximately \$12,000 (excluding GST) for work up to the date on the Offer Documents. Further amounts may be paid to BDO Corporate Finance (WA) Pty Ltd under its normal time-based charges.

BDO Corporate Tax (WA) Pty Ltd has provided tax advice for this Offer, and will be paid fees of approximately \$4,000 (excluding GST) for work up to the date on the Offer Documents. Further amounts may be paid to BDO Corporate Tax (WA) Pty Ltd under its normal time-based charges.

King & Wood Mallesons has given Peet Limited legal advice in connection with this Offer, and will be paid fees of approximately \$50,000 (excluding GST) for work up to the date of the Offer Specific Prospectus (including for work in respect of the Base Prospectus). Further amounts may be paid to King & Wood Mallesons under its normal time-based charges, and in payment of disbursements.

Other than as set out in the Offer Specific Prospectus, no adviser, promoter, underwriter or financial services licensee named in the Offer Specific Prospectus currently has, or has held in the last two years, an interest in promoting Bonds or the Offer. Nor has any other benefit been given or agreed to be given to such person for service in connection with Bonds or the Offer.