

MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 21/September/2016	MESSAGE NO:	NUMBER OF PAGES INCLUDING COVER PAGE: 6
TO: ASX Market Announcen FAX NO. <u>(61)</u>		cc:
()	e Administration De Attn: Takase)	epartment
FAX NO. 81-3 RE: Submission of F	-6214-6367 TEL ORM 605	NO 81-3-6214-6626

We hereby submit Form 605 as attached.

Best regards,

Kenji Takase

TEL: 81-3-6214-6626

e-mail: kenji_takase@mufg.jp

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

PEET LIMITED

ACN/ARSN

008 665 834

1. Details of substantial holder (1)

Name

Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (If applicable)

Not Applicable

The holder ceased to be a

substantial holder on

16 September 2016

The previous notice was given to the company on

16 September 2016 13 September 2016

The previous notice was dated The holder became aware on

20 September 2016

2. Changes in relevant Interests

Particulars of each change in, or change in the nature of, a relevent interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change Person whose relevant interest changed		Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Porson's votes affected		
16 September 2016	Mitsubishi Group, Inc.	UFJ	Financial	Purchase of shares by an entity controlled by Morgan Stanley	3,811.33	3,755 Ordinary Shares	3,755
16 September 2016	Mitsubishi Group, Inc.	UFJ	Financial	Collateral returned by an entity controlled by Morgan Stanley – see Annexure A	N/A	-183,910 Ordinary Shares	-183,910

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name	Mr Mitsunori Koizumi	capacity	MUFG Chief Manager
sign here	m. K.	date	21 September 2016

ANNEXURE "A"

This is Annexure "A" of 4 pages referred to in the Form 605 (Notice of Ceasing to be a Substantial Holder), signed by me and dated 21 September 2016.

Signed: Mr Mitsunori Koizumi

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International pic for itself and as agent and
	trustee for and on behalf of the other Morgan Stanley Companies and
	TRIBECA INVESTMENT PARTNERS PTY LTD.
Transfer Date	20160804; 20160823;
Holder of Voting Rights	If prime broker has settled a short sale for the client, voting rights will
<u> </u>	pass to the purchaser of the securities.
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail At any time the client may return to the prime br	oker shares which the client previously sold short.
Does the lender have the right to recall early? Yes/No	
If yes, detail The prime broker may require the client to return	n shares delivered on behalf of the client at any time,
Will the securities be returned on settlement? Yes/No	
If yes, detail any exceptions Upon an Event of Default, the de	fault market value of all Equivalent Securities to be delivered will be determined and
on the basis of the amounts so established, an account shall be	taken of what is due from each party to the other. The amounts due from one
party shall be set off against the amounts due from the other p	party and only the balance of the account shall be payable.

Schedule	11.18
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and SUMITOMO MITSUI BANKING CORPORATION
Transfer Date	20160902; 20160905; 20160906; 20160907; 20160908; 20160909; 20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail. The Borrower is entitled at any time to terminate a Loc Lender in accordance with the Lender's instructions.	an and to redeliver all and any Equivalent Securities due and outstanding to the
Does the lender have the right to recall early?	Yes /No
If yes, detail. The Lender is entitled to terminate a Loan and to call for	or the redelivery of all or any Equivalent Securities at any time by giving notice or such Equivalent Securities on the exchange or in the clearing organisation
Will the securities be returned on settlement?	Yes /No
If yes, detail any exceptions If the Borrower does not redeliver Equ written notice to Borrower terminate the Loan forthwith and the Pa	ivalent Securities in accordance with the Agreement, the Lender may by rtles' delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and DEKABANK DEUTSCHE GIROZENTRALE
Transfer Date	20160822; 20160823; 20160824; 20160825; 20160826; 20160829; 20160830; 20160831; 20160901; 20160902; 20160905; 20160906; 20160907; 20160908; 20160909; 20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case of Margin Securities.
Are there any restrictions on voting rights?	Yes /No

for voting rights of that kind to be exercised in relation to the relevan other party provided that it holds such Securities and the other party no later than seven Business Days prior to the date the votes are exer	ree, in the case of Margin Securities, shall use its best endeavours to arrange t number of securities of that kind in accordance with the instructions of the shall have notified Buyer or transferee, as the case may be, of its instructions cisable.
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail Either party may terminate on demand Transactions on settlement or delivery of the Equivalent Securities. If Seller requests a Securities equivalent to the Purchased Securities to the Seller in exchange.	notice of not less than the minimum period as is customarily required for the and Buyer agrees, Transaction may be varied such that Buyer transfers ange for the transfer of other securities as agreed.
Does the lender have the right to recall early?	Yes /No
If yes, detail Either party may terminate on demand Transactions on	notice of not less than the minimum period as is customarily required for the
settlement or delivery of the Equivalent Securities.	
Will the securities be returned on settlement?	Yes /No

If yes, detail any exceptions if an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International plc and THE BANK OF NEW YORK MELLON TRUST (JAPAN), LTD.
Transfer Date	20160909; 20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes/Ne
If yes, detail The Borrower is entitled at any time to terminate Lender in accordance with the Lender's instructions.	a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
Does the lender have the right to recall early?	Yes /No
If yes, detail. The Lender is entitled to terminate a Loan and to on any Business Day of not less than the standard settlement the through which the Loaned Securities were originally delivered.	call for the redelivery of all or any Equivalent Securities at any time by giving notice me for such Equivalent Securities on the exchange or in the clearing organisation
Will the securities be returned on settlement?	Yes/No
	Equivalent Securities in accordance with the Agreement, the Lender may by the Parties' delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International pic and LYB FINANCE COMPANY BV
Transfer Date	20160701; 20160704; 20160705; 20160706; 20160707; 20160708;
	20160711; 20160712; 20160713; 20160714; 20160715; 20160718;
	20160719; 20160720; 20160721; 20160722; 20160725; 20160726;
	20160727; 20160728; 20160729; 20160801; 20160802; 20160803;
	20160804; 20160805; 20160808; 20160809; 20160810; 20160811;
	20160812; 20160815; 20160816; 20160817; 20160818; 20160819;
	20160822; 20160823; 20160824; 20160825; 20160826; 20160829;
	20160830; 20160831; 20160901; 20160902; 20160905; 20160906;
	20160907; 20160908; 20160909; 20160912; 20160913; 20160914;
	20160915; 20160916;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case
	of Margin Securities.
Are there any restrictions on voting rights?	Yes /No

If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.

Scheduled Return Date (if any)	Open
, "	
<u> </u>	

Does the borrower have the right to return early?

Yes/No

If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities. If Seller requests and Buyer agrees, Transaction may be varied such that Buyer transfers Securities equivalent to the Purchased Securities to the Seller in exchange for the transfer of other securities as agreed.

Does the lender have the right to recall early?

Yes/No

If yes, detail Either party may terminate on demand Transactions on notice of not less than the minimum period as is customarily required for the settlement or delivery of the Equivalent Securities.

Will the securities be returned on settlement?

Yes/No

If yes, detail any exceptions if an Event of Default occurs with respect to either party, the Parties' obligation to deliver Equivalent Securities and Equivalent Margin Securities will cease. The Non-defaulting party will calculate the Default Market Value of Equivalent Securities and Equivalent Margin Securities, set off the sums due from one party to another, and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International pic and DEKABANK DEUTSCHE GIROZENTRALE
Transfer Date	20160902; 20160905; 20160906; 20160907; 20160908; 20160909; 20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail The Borrower is entitled at any time to terminate Lender in accordance with the Lender's instructions.	a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
Does the lender have the right to recall early?	Yes /No
If yes, detail The Lender Is entitled to terminate a Loan and to	call for the redelivery of all or any Equivalent Securities at any time by giving notice
	ime for such Equivalent Securities on the exchange or in the clearing organisation
through which the Loaned Securities were originally delivered.	· · · · · · · · · · · · · · · · · · ·
Will the securities be returned on settlement?	Yes /No
If yes, detail any exceptions If the Borrower does not redelive	r Equivalent Securities in accordance with the Agreement, the Lender may by
written notice to Borrower terminate the Loan forthwith and th	

Schedule	
Type of Agreement	Global Master Securities Lending Agreement
Parties to agreement	Morgan Stanley & Co. International pic and ROTHESAY LIFE PLC
Transfer Date	20160902; 20160905; 20160906; 20160907; 20160908; 20160909;
	20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/ No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes /No
If yes, detail The Borrower is entitled at any time to terminat	te a Loan and to redeliver all and any Equivalent Securities due and outstanding to the
Lender in accordance with the Lender's instructions.	
Does the lender have the right to recall early?	Yes /No
	o call for the redelivery of all or any Equivalent Securities at any time by giving notice
on any Business Day of not less than the standard settlement	time for such Equivalent Securities on the exchange or in the clearing organisation
through which the Loaned Securities were originally delivered	i.
Will the securities be returned on settlement?	Yes /No
	rer Equivalent Securities in accordance with the Agreement, the Lender may by
written notice to Borrower terminate the Loan forthwith and	the Parties' delivery and payment obligations in respect thereof.

Schedule	
Type of Agreement	Global Master Repurchase Agreement
Parties to agreement	Morgan Stanley & Co. International plc and ETFS FOREIGN EXCHANGE
	LIMITED
Transfer Date	20160909; 20160912; 20160913; 20160914; 20160915; 20160916;
Holder of Voting Rights	Buyer in relation to Purchased Securities and the transferee in the case
	of Margin Securities.
Are there any restrictions on voting rights?	Yes /No

If yes, detail Buyer, in the case of Purchased Securities, and transferee, in the case of Margin Securities, shall use its best endeavours to arrange for voting rights of that kind to be exercised in relation to the relevant number of securities of that kind in accordance with the instructions of the other party provided that it holds such Securities and the other party shall have notified Buyer or transferee, as the case may be, of its instructions no later than seven Business Days prior to the date the votes are exercisable.

Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/Ne
If yes, detail Either party may terminate on demand Transactions on not settlement or delivery of the Equivalent Securities. If Seller requests and Securities equivalent to the Purchased Securities to the Seller in exchange	Ice of not less than the minimum period as is customarily required for the Buyer agrees, Transaction may be varied such that Buyer transfers for the transfer of other securities as agreed.
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate on demand Transactions on not settlement or delivery of the Equivalent Securities.	ice of not less than the minimum period as is customarily required for the
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions if an Event of Default occurs with respect to Equivalent Margin Securities will cease. The Non-defaulting party will calc Margin Securities, set off the sums due from one party to another, and on	ulate the Default Market Value of Equivalent Securities and Equivalent

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co. International pic for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and ELLERSTON CAPITAL LIMITED
Transfer Date	20160916;
Holder of Voting Rights	If prime broker has settled a short sale for the client, voting rights will pass to the purchaser of the securities.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/ No
If yes, detail At any time the client may return to the prime bro	oker shares which the client previously sold short.
Does the lender have the right to recall early?	Yes/Ne
If yes, detail The prime broker may require the client to return	shares delivered on behalf of the client at any time.
Will the securities be returned on settlement?	Yes /No

If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.