

The Company Secretary
PO Box 7224
CLOISTERS SQUARE WA 6850

Dear Sir / Madam

**RE: INTEREST IN BUYING SHARES IN _____
AUTHORITY**

(name of syndicate in which shares are to be brought)

I would like to express an interest in buying shares the above named Syndicate.

I give you authority to pass on my contact details below to any shareholder expressing an interest in selling their shares.

Name: _____

Address: _____

Phone (Hm): _____

Phone (Wk): _____

Mobile: _____

Email: _____

I understand that on receipt of such contact information, it will then be up to each party to advise the others as to the extent of their interest. All negotiations will need to be on a private basis and there is no fee charged at any stage in the process.

I understand that there are restrictions on any company or trust from 'conducting a market'. It is acknowledged that

- you are not a licensed operator under Part 7.2 of the Corporations Act
- you are not subject to the legal obligations that apply to the operator of a licensed market.
- you do not act as agent for the buyer or seller.
- you do not handle any funds and are not involved in the settlement, other than to record the transfer entry in the official 'Investors' Registry'
- you are precluded by law from being involved in the sale price of the shares.
- you are not permitted to provide any general or personal financial advice.

Although your records are updated daily and although it is unlikely, I understand that I may be contacted by potential sellers even after I have requested removal from your records.

Yours sincerely

(Buyer's Signature & Date)